

# COMPETENCY ASSESSMENT GUIDELINE

Competencies and evidence requirements for an initial licence to undertake cadastral surveys

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# COMPETENCY ASSESSMENT FRAMEWORK

The Cadastral Surveyors Licensing Board (the Board) has developed a framework to assess the competence of applicants seeking an initial licence to undertake cadastral surveys. The framework involves four stages of assessment that are undertaken sequentially. The diagram below shows the four stages, with a summary of the requirements contained in each.

#### Academic Portfolio Of Professional Professional Oualification Experience Challenge Interview Foundation for Competence **Demonstrates** Competence **Tests** Competence **Confirms** Competence Summary of work Time-bound challenge Four-year tertiary In person interview, run qualification in experience accessible to applicants by Assessment Panel **Reviews** earlier surveying from NZ or Documented work Challenge is set, marked, and moderated by Australia projects undertaken assessment stages, Equivalent surveying aligned with the list of Assessment Panel confirms applicant is Grounded in real-world proficient in the gualification from competencies outside NZ or Australia Covering report scenarios competencies Tests applicant's abilities, as assessed by BAOQ. Signed declaration Interview Panel members Potential for Attestation from and understanding of cover the competency competencies, incl. undergraduate supervising LCS areas Portfolio to be assessed qualification + cadastral laws, SG Rules Remedial work may be additional study and accepted by required before pass approved by CSLB. can be granted Assessment Panel

## Cadastral Surveying: New Framework for Assessing Competency

Each of these stages must be completed successfully before the applicant can progress to the next stage.

BAOQ - Bureau for the Assessment of Overseas Qualifications

- Licensed Cadastral Surveyor LCS





# COMPETENCIES

#### Standards for Licensing of Cadastral Surveyors 2021

Schedule 1 of the Standards for Licensing Cadastral Surveyors 2021 (the Standards) lists the competencies that applicants are to be assessed against, broken down into the following eight broad categories.

Survey	Land tenure	Boundary	Land information
measurement	systems	definition	systems
The statutory planning process	Land development engineering principles	Professional conduct	Communication skills

The detailed list of sub-competencies listed in Schedule 1 of the Standards applies to all Licensed Cadastral Surveyors for the years that they hold a licence.

The Standards can be found here <u>Standards for Licensing Cadastral</u> <u>Surveyors 2021</u>



### COMPETENCIES FOR AN INITIAL LICENCE

An applicant for an initial licence is not expected to have the depth of experience to cover all the competencies listed in Schedule 1 of the Standards to an expert level. Therefore, this document identifies the important sub-competencies that an applicant for an initial licence is required to be proficient in. Different aspects of the competencies are addressed at each stage of the framework. The evidence requirements outlined in this document link to the applicable sub-competencies that will be assessed during each separate stage. The following table outlines an aspirational statement of the skills a new licensed cadastral surveyor should have for each competency area. These statements do not overrule the subcompetencies identified for each assessment stage.

#### **Competency Area** Aspirational Statement

Survey measurement	A new licensed cadastral surveyor is proficient in land surveying and will understand the various survey disciplines for collecting spatial data. They will be able to undertake accurate measurements, analyse and adjust the data correctly, and present the results in a clear format to suit the purpose of the survey
Land tenure systems	A new licensed cadastral surveyor will understand the law and administrative systems relating to land. They will be able to identify the current status of land and any rights and interests associated with it. When the tenure of the land needs to change or new rights and interests are to be created, they will choose the correct survey type and process to support those actions.
Boundary definition	A new licensed cadastral surveyor will be able to correctly define cadastral boundaries. They will begin this process by gathering all the relevant evidence. They will then use sound judgement and established principles to analyse the evidence and arrive at the best boundary definition possible.
Land information systems	A new licensed cadastral surveyor understands the data sources and inherent limitations of land information systems. They are able to utilise these systems appropriately for the purposes of cadastral surveying and subdividing land.
Statutory planning process	A new licensed cadastral surveyor understands the entire subdivision process and the regulatory framework that controls it. They can implement a subdivision consent by preparing the appropriate land transfer survey and obtaining the necessary certifications to successfully support the issue of new titles.
Land development engineering principles	A new licensed cadastral surveyor understands the information needed to determine if land is appropriate to subdivide. They know the process for ensuing that new titles are accessible and serviceable. Most importantly, they know how to correctly define new boundaries and rights relative to the constructed works.
Professional conduct	A new licensed cadastral surveyor will act honestly and maintain high standards of professionalism. They will acknowledge the limits of their expertise and take full responsibility for the surveys they undertake, as well as continue to develop their competence.
Communication	A new licensed cadastral surveyor will have good oral and written communication skills. They will be able to clearly convey information to a variety of audiences in a professional manner.



# ASSESSMENT STAGES – EVIDENCE REQUIREMENTS

#### 1. Academic Qualification

The academic qualification sets the <u>foundation for competence</u>. To begin the approval process, applicants will need to provide evidence of their qualification through one of the categories outlined below.

Qualification	Qualification Description	Evidence needed
Compliant New Zealand or Australian	A four-year university qualification from New Zealand or Australia in surveying recognised by the Board	Copy of degree University transcript confirming critical cadastral surveying
Qualification	The current qualifications recognised by the Board are:	paper(s) passed
	Bachelor of Surveying degree from the University of Otago, with a pass in the advanced cadastral surveying paper SURV457 or its equivalent.	
Compliant	A university qualification in surveying from outside New	Copy of degree and university transcript
New Zealand	and degree	Copy of advice from BAOQ <sup>1</sup> confirming that qualification is equivalent
Non-compliant	A university qualification in surveying that is not the	Copy of degree and university transcript
Qualification	equivalent of the compliant four-year degree	Copy of advice from Board specifying extra qualification(s) required
		University transcript confirming pass in extra qualification(s) specified

<sup>1</sup> BAOQ = Bureau for Assessment of Overseas Qualifications. Contact the Examinations Coordinator for advice on how to have your qualification assessed by the BAOQ examinations.coordinator@cslb.org.nz



#### 2. Portfolio of Experience

The applicants are to present a portfolio of work that <u>demonstrates</u> they have achieved the appropriate level of proficiency in each of the applicable competencies specified below. The portfolio must directly indicate how the work completed addresses the competency requirements.

#### Work Experience

Clause 10(4)(b) of the Standards outlines the practical experience requirements for a certificate of competency. This is stated as a minimum of two years post graduate practical training and experience under the guidance of a licensed cadastral surveyor, of which at least one year must include cadastral surveys involving the subdivision of land and boundary definition.

Minimum periods of time are also required in other competency areas to complete the post-graduate work experience of the applicants under this assessment framework. For the purposes of this section, the post-graduation period starts on the date that the applicable university declares that the requirements of the degree, or any subsequent qualifications required by the Board, have been completed. This date will be indicated on the transcript of studies from the university. The practical experience timeframes mentioned shall be calculated at a rate of 40 hours or 5 days per week and 4 weeks per month.

Notwithstanding these minimum timeframes, an applicant should not submit a Portfolio of Experience until they are confident that it demonstrates the required level of proficiency in the competencies. They also need to be confident that they are ready to progress to the subsequent stages to be tested against the competencies.

Experience	Experience description	Evidence needed
Summary of Work Experience	<ul> <li>A summary of the applicant's post-graduate work experience outlining the:</li> <li>Company of employment, location;</li> <li>Start and finish dates for each place of employment (to the nearest month), accumulated time;</li> <li>Role description(s);</li> <li>Brief summary of range of work undertaken;</li> <li>Names of Supervising Licensed Cadastral Surveyor(s).</li> </ul>	Documented summary of post-graduate work experience in the required form



Experience	Experience description	Evidence needed
	<ul> <li>A schedule recording the accumulated post-graduation practical experience under the guidance of a licensed cadastral surveyor to the following standards:</li> <li>Minimum 24 months total surveying experience</li> <li>Minimum 12 months on cadastral surveys involving the subdivision of land and boundary definition</li> <li>Minimum 4 months obtaining and implementing subdivision consents. This experience would cover competencies in the statutory planning process and land development engineering principles.</li> </ul>	Schedule of accumulated post-graduate experience in the required form
	<ul> <li>Up to six months of suitable pre-graduate experience may be included in the summary of work experience. This can be approved by the Assessment Panel, under a delegation by the Board, in the following circumstances: <ul> <li>the applicant held a survey technician qualification during the pre-graduate period being claimed; and</li> <li>the work was done under the supervision of a LCS.</li> </ul> </li> </ul>	<ul> <li>Details of compliant pre-graduate experience, including copies of:</li> <li>Technician qualification</li> <li>Schedule and summary of accumulated pre-graduate experience in the required forms</li> <li>Attestation by supervising LCS in the required form</li> </ul>
	Applicants with pre-graduate experience that does not align with the above criteria can submit a request to the Board for consideration and approval.	Copy of advice from Board approving pre-graduate experience, including start and end dates and total accumulated time involved.
Attestations	<ul> <li>The applicant must provide a formal declaration that:</li> <li>The summary of work experience is true and accurate</li> <li>That each covering report supplied with the selected work projects is entirely their own work</li> <li>That the descriptions of the extents of their involvement in each of the projects submitted is accurate.</li> </ul>	Attestation by applicant in the required form(s)
	Each Supervising Licensed Cadastral Surveyor must attest to the extents of the experience obtained by the applicant while under their supervision.	Attestation by each Supervising LCS in the required form



#### Selected Work Projects

**Competency Description** 

A portfolio of selected work projects is required to demonstrate proficiency in the competency areas specified below. It is expected that the information submitted would be the documentation produced as part of the project deliverables. However, further background information will need to be included to fully explain the competency areas being demonstrated. Examples of this might include calculation sheets or copies of any referenced survey plans.

Each group of projects for the main competency areas must be supported by a covering report. It is important that the covering reports clearly describe how the projects demonstrate proficiency in all the individual sub-competencies within the applicable main competency area. The covering reports are to be presented to a high professional standard. The reports should include a table of contents, graphical cues, captioned photographs and contextual images to effectively communicate the information.

Some projects may be used to demonstrate proficiency in more than one competency area. However, the project file, with applicable background information, will need to be loaded into each competency area where it is to be used.

It is important that the filename convention used for the projects is unambiguous to ensure easy cross-referencing in the covering reports. The file names are to be saved in PDF format and uploaded into the applicable areas of the online competency assessment platform.

#### **Evidence needed**

# Survey Measurement A Conducting survey measurements da • Describe the principles of surveying for the disciplines of cadastral surveying, geodetic surveying, and topographical surveying. da • Apply sufficient independent checks and eliminate material checks and eliminate material da

- observational errors to achieve the required measurement accuracies that will support the application of these survey principles and disciplines.
- Determine the appropriate equipment and techniques to achieve the level of accuracy required for the purpose of the survey.
- Describe the functions and limitations of the different types of survey equipment, how to use them correctly and how to ensure they are properly calibrated.
- Interpret and determine topographic and hydrographic features relevant to the definition or location of boundaries.
- Record and document measurements and other survey observations accurately and unambiguously.

A selection of work projects (in horizontal and vertical dimensions) that demonstrate the competencies for survey measurement to an appropriate level of complexity.

Complexity can be determined by a combination of factors such as:

- Area or size
- Varied topography
- Multiple buildings / structures
- Varied accuracy requirements
- Combinations of equipment, methods or data
- Level of detail presented
- Logistical constraints

Two mandatory projects:

- 1. Topographical survey that relates the measurements to relevant cadastral boundaries and interests.
- 2. Survey control network design, measurement and adjustment



Competency Description	Evidence needed	
Survey Measurement (continued)	(Survey Measurement continued)	
Analysing survey measurements	If the mandatory projects do not demonstrate all of the required	
<ul> <li>Demonstrate an ability to apply statistical analysis and appropriate mathematical reductions and adjustments to horizontal and vertical survey measurements, and cadastral and geodetic control networks, using appropriate map projections and vertical datums.</li> <li>Undertake coordinate transformations and relate measurements to the appropriate geodetic reference systems and datums.</li> <li>Interpret and incorporate historical survey data relevant to the purpose of the survey.</li> <li>Present spatial data correctly and unambiguously.</li> </ul>	<ul> <li>competencies, an applicant can submit further projects. These construction set-out of buildings or infrastructure relative relevant cadastral boundaries and interests</li> <li>As-built survey of building or infrastructure relative to relevant adastral boundaries and interests</li> <li>Earth/structure/building position monitoring</li> <li>Any other project that clearly demonstrates proficiency in survey measurement competencies to a suitable level of complexity</li> </ul>	
<ul> <li>Apply an appropriate quality assurance process when gathering and processing survey measurements, including sufficient independent checks.</li> </ul>	A covering report of no more than 5000 words that explains how the projects submitted demonstrate each of the competencies. The report is to include the following information:	
	<ul> <li>Scope, location and dates for each project submitted</li> <li>The role(s) of the applicant in each project</li> <li>The competencies that the projects demonstrate and how</li> <li>Any difficulties encountered and how they were resolved</li> <li>Reflections on what was learnt and how the projects could have been done differently</li> </ul>	



Competency Description	Evidence needed
<ul> <li>Competency Description</li> <li>Land Tenure Systems</li> <li>Explain the different land tenure systems in New Zealand and the different central and local government regulatory processes that affect them.</li> <li>Explain the different legislation that affects rights and interests in land, land use, subdivision, and cadastral surveying in New Zealand.</li> <li>Determine the status of land and the associated interests and rights, and how these affect the use and development of the land.</li> <li>Apply the correct types of surveys and their purposes in relation to land tenure and the subdivision of land.</li> </ul>	<ul> <li>Evidence needed</li> <li>Work project(s) that demonstrate the competencies for land tenure systems.</li> <li>Projects could include: <ul> <li>A survey to support unit titles, leases, licences, legalisation actions, rentable areas or defining land in the tidal area;</li> <li>Surveys of different types of subdivisions that do not involve a land transfer plan (e.g. Crown land, Māori land partition);</li> <li>Documented research into ad medium filum aquae properties of a title to support an accretion claim;</li> <li>Land status investigation or research (e.g. Crown land, land held under the Deeds system, land subject to a claim of adverse possession).</li> <li>Plan graphic showing encumbrances, rights and restrictions on a parcel of land</li> <li>Any other project that clearly demonstrates proficiency in the land tenure systems competencies</li> <li>An essay of minimum 2500 words that explains why the competencies in land tenure systems are important</li> </ul> </li> <li>A covering report of no more than 3500 words that explains how the projects submitted demonstrate each of the competencies. The report is to include the following information:</li> <li>Scope, location and dates for each project submitted</li> <li>The role(s) of the applicant in each project</li> </ul>
	<ul> <li>Scope, location and dates for each project submitted</li> <li>The role(s) of the applicant in each project</li> <li>The competencies that the projects demonstrate and how</li> <li>Reflections on what was learnt and how the projects could have been done differently</li> </ul>



Competency Description	Evidence needed	
<ul> <li>Boundary Definition</li> <li>Evidence gathering</li> <li>Interrogate and correctly interpret existing survey, title and land information records and databases.</li> </ul>	A selection of work projects that demonstrate the competencies for boundary definition. At least one must be in an urban context and at least one must be in a rural context. One mandatory project:	
<ul> <li>Explain the information required, and the processes involved, in claiming rights to land.</li> <li>Gather all the relevant physical evidence in the field, including old survey marks, occupation and natural boundaries.</li> </ul>	1. A survey containing a complex boundary definition, for example, supporting accretion or adverse possession claim, removal of limitation as to parcels, resolving significant conflict, re-defining earlier diagram on transfer subdivisions, or defining (not adopting) natural boundaries (water or irregular).	
	At least one other project, which could include:	
<ul> <li>Interpret cadastral survey datasets, field notes, reports, and other supporting documentation from the cadastral record.</li> <li>Apply the principles of boundary definition and the hierarchy of evidence.</li> <li>Correctly resolve anomalies and conflicts in the cadastre.</li> <li>Interpret building design and construction as far as they relate to the definition of cadastral boundaries and rights associated with buildings, services and structures.</li> </ul>	<ul> <li>A survey that involves the definition of permanent structure boundaries or boundaries relative to permanent structures</li> <li>A survey that involves strata or height-limited boundaries</li> <li>A survey that involves resolving the effect of land movement on boundaries</li> <li>Any other cadastral survey that clearly demonstrates proficiency in the boundary definition competencies.</li> </ul>	
Determination of boundaries	A covering report of no more than 6000 words that explains how the	
<ul> <li>Determine the position of all boundaries, with respect to existing boundaries, lines of occupation, interests, and property rights.</li> <li>Determine the positions of natural boundaries (water or irregular).</li> <li>Describe the process to correctly define permanent structure boundaries.</li> <li>Describe the process to correctly define the position of height limited boundaries, interests, and rights with reference to a vertical datum.</li> <li>Present a range of cadastral survey datasets, reports and supporting evidence that are appropriate for their intended purposes.</li> <li>Conduct cadastral surveys that comply with the Surveyor-General's rules for cadastral surveys.</li> </ul>	<ul> <li>projects submitted demonstrate each of the competencies. The report is to include the following information:</li> <li>Scope, location and dates for each project submitted</li> <li>The role(s) of the applicant in each project</li> <li>The competencies that the projects demonstrate and how</li> <li>Any difficulties encountered and how they were resolved</li> <li>Reflections on what was learnt and how the projects could have been done differently</li> </ul>	



Competency Description	Evidence needed
<ul> <li>Land Information Systems</li> <li>Apply knowledge of survey information, survey data sources and</li> </ul>	Work project(s) that demonstrate the competencies for land information systems.
<ul> <li>Apply knowledge of survey information, survey duta sources and systems to access, retrieve, and interpret land information relevant to cadastral surveying and the subdivision of land.</li> <li>Merge and transfer digital spatial and attribute data into and between other formats or systems.</li> <li>Determine the inherent limitations of different sources of data and interpret them correctly.</li> <li>Use digital spatial and attribute data effectively and present it unambiguously.</li> </ul>	<ul> <li>Projects could include:</li> <li>Plan graphic for a specific purpose that utilizes different sources of spatial data (with appropriate attributions and disclaimers)</li> <li>Documented advice to a client or landowner on the positions of their boundaries relative to publicly available aerial mapping</li> <li>Maps or visualisations using GIS to show land boundaries, regulatory overlays, natural features etc.</li> <li>Any other project that clearly demonstrates proficiency in the land information systems competencies</li> </ul>
	A covering report of no more than 1500 words that explains how the projects submitted demonstrate each of the competencies. The report is to include the following information:
	<ul> <li>Scope, location and dates for each project submitted</li> <li>The role(s) of the applicant in each project</li> <li>The competencies that the projects demonstrate and how</li> <li>Reflections on what was learnt and how the projects could have been done differently</li> </ul>



Competency Description	Evidence needed
<ul> <li>Statutory Planning Process</li> <li>Identify other legal interests in land that may affect the completion of</li> </ul>	A selection of work projects that demonstrate the competencies for the statutory planning process.
the subdivision process and the issue of records of title.	Two mandatory projects:
<ul> <li>Interpret rules in regulatory planning documents as they relate to the subdivision of land.</li> <li>Interpret all types of planning consents that require the definition of spatial rights to give effect to them.</li> <li>Interpret the conditions of a subdivision consent and understand the processes required to satisfy them.</li> </ul>	<ol> <li>Application documentation, including application plan, for a subdivision consent that has been granted by the appropriate territorial authority</li> <li>Land transfer subdivision plan that gives effect to a subdivision consent. It must include new boundaries and easements, as well as some other complexity to be spatially defined as a condition of consent such as a covenant, consent notice area or land to vest.</li> </ol>
	If the mandatory projects do not demonstrate all of the required competencies, an applicant can submit further projects. These could include:
	<ul> <li>Successful application to territorial authority for formal confirmation that all the conditions of a subdivision consent have been satisfied</li> <li>Documented feasibility report on the development potential of a piece of land for a client or landowner</li> <li>Report outlining the hierarchy of planning documents from the national to local level and their relative influences on the development of a piece of land.</li> <li>Any other project that clearly demonstrates proficiency in the statutory planning process competencies</li> </ul>
	A covering report of no more than 3500 words that explains how the projects submitted demonstrate each of the competencies. The report is to include the following information:
	<ul> <li>Scope, location and dates for each project submitted</li> <li>The role(s) of the applicant in each project</li> <li>The competencies that the projects demonstrate and how</li> <li>Any difficulties encountered and how they were resolved</li> <li>Reflections on what was learnt and how the projects could have been done differently</li> </ul>



Competency Description	Evidence needed
<ul> <li>Competency Description</li> <li>Land Development Engineering Principles</li> <li>Describe the basic principles of soil properties, land stability, inundation, and other natural hazards, as they relate to the subdivision of land.</li> <li>Describe the basic principles of earthworks, access, roads, wastewater and stormwater drainage, water supply systems, and the provision of utility services as they relate to the subdivision of land.</li> <li>Describe the different regulatory documents that control the provision of access and services to a subdivision.</li> <li>Interpret an engineering design to the extent necessary to identify where a design may be incompatible with either the topography, subdivision consent, existing rights and interests, or existing cadastral boundaries.</li> <li>Correctly define the boundaries of all titles, easements and other rights or restrictions to ensure the proper extent of ownership and protection of rights associated with the constructed works.</li> </ul>	<ul> <li>Evidence needed</li> <li>Work project(s) that demonstrate the competencies of land development engineering principles.</li> <li>Projects could include: <ul> <li>As-built survey of infrastructure such as roading, access, structures, pipelines or services that is used to define new title and easement boundaries</li> <li>Documented feasibility report for a proposed development covering factors such as access, drainage, services, natural hazards, construction constraints, regulatory framework etc.</li> <li>Engineering investigation and testing to support the subsequent design of land development roading, drainage and services</li> <li>An engineering design approved or accepted by a territorial authority of access, drainage and services to satisfy conditions of a subdivision consent</li> <li>Documented clearance certificate application to Council where; access/drainage/services works have been undertaken to give effect to a subdivision consent.</li> <li>Any other project that clearly demonstrates proficiency in the land development engineering principles competencies</li> <li>An essay of at least 2500 words critiquing an engineering design by others</li> </ul> </li> <li>A covering report of no more than 3500 words that explains how the project submitted demonstrate each of the competencies. The report is to include the following information:</li> <li>Scope, location and dates for each project submitted</li> <li>The reple(s) of the applicant in each project</li> </ul>
	<ul> <li>The role(s) of the applicant in each project</li> <li>The competencies that the projects demonstrate and how</li> <li>Any difficulties encountered and how they were resolved</li> <li>Reflections on what was learnt and how the projects could have been done differently</li> </ul>



Competency Description	Evidence needed
<ul> <li>Professional Conduct <ul> <li>Describe what it means to always act professionally and honestly to maintain public confidence in the cadastral survey and land tenure systems. This includes acknowledging limits of personal knowledge or expertise and seeking help when required.</li> <li>Apply systems of professional practice management and effective quality assurance to all aspects of a cadastral survey to ensure compliance with the Surveyor-General's Rules.</li> <li>Describe what it means to actively supervise, and be responsible for, work undertaken on a cadastral survey by any other person under the direction of a licensed cadastral surveyor.</li> <li>Describe the benefits of professional development in relation to cadastral surveying and how to apply systems to ensure this remains ongoing.</li> </ul> </li> </ul>	<ul> <li>Work project(s) that demonstrate the competencies of professional conduct. Any documented quality assurance process that is submitted must be for a project that is already part of the Portfolio of Experience.</li> <li>Projects could include: <ul> <li>A documented quality assurance process completed for all stages of a cadastral survey and supporting documentation, including a response to any requisitions received.</li> <li>A documented quality assurance process completed for all stages of any other type of survey</li> <li>Documented instructions to staff</li> <li>Reflections on a situation where a conflict of interest was encountered and how it was resolved</li> <li>Any other project that clearly demonstrates proficiency in the professional conduct competencies</li> </ul> </li> <li>A covering report of no more than 3000 words that explains how the projects submitted demonstrate each of the competencies. The report is to include the following information:</li> <li>Scope, location and dates for each project submitted</li> <li>The role(s) of the applicant in each project</li> <li>The competencies that the projects demonstrate and how</li> <li>Explain why the competencies in professional conduct are important</li> </ul>
<ul> <li>Write clear, logical, and unambiguous documents and reports to a professional standard that can be easily understood by the recipient.</li> </ul>	There is no separate project to be submitted under this competency in the Portfolio of Experience. The ability to communicate unambiguously to a professional standard must be demonstrated in the reporting for the other competency areas.



#### 3. Professional Challenge

The purpose of the Professional Challenge is to independently <u>test</u> the applicant's knowledge, understanding, and abilities in the applicable competencies specified below. The Examinations Coordinator, in consultation with the Assessment Panel, will determine and communicate the date and location of each Professional Challenge.

The pre-requisite to attend the Professional Challenge is to have had the Portfolio of Evidence accepted by the Assessment Panel within the previous 2 years.

The Professional Challenge will be conducted over a day. It will consist of an examination on cadastral survey law and the current Cadastral Survey Rules, followed by a number of real-world scenarios to test the practical application of the competency areas. An exemption to the examination component of the Professional Challenge will be granted to applicants who have passed the Cadastral Law Exam within the previous 5 years.

This stage will be completed once a pass in the Professional Challenge has been awarded by the Assessment Panel.

The individual sub-competencies in bold lettering below are high priority areas for this assessment method.

Further details about the Professional Challenge will be provided later.

#### **Competency Description**

#### **Survey Measurement**

Conducting survey measurements

- Demonstrate the principles of surveying for the disciplines of cadastral surveying, geodetic surveying, and topographical surveying.
- Determine the appropriate equipment and techniques to achieve the level of accuracy required for the purpose of the survey.
- Describe the functions and limitations of the different types of survey equipment, how to use them correctly and how to ensure they are properly calibrated.

Analysing survey measurements

- Demonstrate an ability to apply statistical analysis and appropriate mathematical reductions and adjustments to horizontal and vertical survey measurements, and cadastral and geodetic control networks, using appropriate map projections and vertical datums.
- Undertake coordinate transformations and relate measurements to the appropriate geodetic reference systems and datums.
- Interpret and incorporate historical survey data relevant to the purpose of the survey.

#### Quality assurance

- Present spatial data correctly and unambiguously.
- Apply an appropriate quality assurance process when gathering and processing survey measurements, including sufficient independent checks.



#### **Competency Description**

Land Tenure Systems

- Explain the different land tenure systems in New Zealand and the different central and local government regulatory processes that affect them.
- Explain the different legislation that affects rights and interests in land, land use, subdivision, and cadastral surveying in New Zealand.
- Describe the Registrar-General of Land's role and responsibilities so far as they interact with cadastral surveying.
- Describe the roles and responsibilities of the Surveyor General, Land Information NZ and the Cadastral Surveyors Licensing Board in the cadastral survey system.
- Determine the status of land and the associated interests and rights, and how these affect the use and development of the land.
- Describe the role of the Māori Land Court and the survey requirements applicable to Māori land surveys.

#### **Boundary Definition**

Evidence gathering

- Interrogate and correctly interpret existing survey, title and land information records and databases.
- Explain the information required, and the processes involved, in claiming rights to land.

#### Interpretation

- Interpret and apply all Acts, legislative instruments, rules, and case law relating to cadastral boundaries (including Māori land court orders).
- Interpret cadastral survey datasets, field notes, reports, and other supporting documentation from the cadastral record.
- Apply the principles of boundary definition and the hierarchy of evidence.
- Interpret building design and construction as far as they relate to the definition of cadastral boundaries and rights associated with buildings, services and structures.

#### Determination of boundaries

- Determine the positions of natural boundaries (water or irregular).
- Describe the process to correctly define permanent structure boundaries.
- Describe the process to correctly define the position of height limited boundaries, interests, and rights with reference to a vertical datum.
- Explain the need to balance the interests of all affected parties in relation to boundary definition when defining and describing interests in land.
- Conduct cadastral surveys that comply with the Surveyor-General's Rules.



#### **Competency Description**

Land Information Systems

• Determine the inherent limitations of different sources of data and interpret them correctly.

#### Statutory Planning Process

- Explain the current legislation, and the relevant statutory and regulatory documents, that affect the subdivision of land.
- Identify other legal interests in land that may affect the completion of the subdivision process and the issue of records of title.
- Interpret rules in regulatory planning documents as they relate to the subdivision of land.
- Interpret all types of planning consents that require the definition of spatial rights to give effect to them.
- Interpret the conditions of a subdivision consent and understand the processes required to satisfy them.

#### Land Development Engineering Principles

- Describe the basic principles of soil properties, land stability, inundation, and other natural hazards, as they relate to the subdivision of land.
- Describe the basic principles of earthworks, access, roads, wastewater and stormwater drainage, water supply systems, and the provision of utility services as they relate to the subdivision of land.
- Describe the different regulatory documents that control the provision of access and services to a subdivision.
- Interpret an engineering design and constructed works to the extent necessary to identify where a design or constructed work may be incompatible with either the topography, subdivision consent, existing rights and interests, or existing cadastral boundaries.
- Correctly define the boundaries of all titles, easements and other rights or restrictions to ensure the proper extent of ownership and protection of rights associated with the constructed works.

#### Professional Conduct

Not applicable

#### Communication

(written only)

• Write clear, logical, and unambiguous documents and reports to a professional standard that can be easily understood by the recipient.



#### 4. **Professional Interview**

The purpose of the Professional Interview is to <u>confirm</u> that an applicant has achieved proficiency in the competencies. The Examinations Coordinator, in consultation with the Assessment Panel, will determine and communicate the date and location of each Professional Interview.

The pre-requisite to attend the Professional Interview is to have passed the Professional Challenge within the previous 2 years.

The Professional Interview will be conducted face to face with three members of the Assessment Panel. The interviewers will have between them significant expertise across all the competency areas. The interviewers will utilise the applicant's Portfolio of Experience and Professional Challenge results to help shape the discussion. This stage will be completed when a pass in the Professional Interview, after any remedial work has been satisfactorily completed, has been awarded by the Assessment Panel.

Assessors may interview applicants across the range of competencies where they have identified areas that need further exploration. Therefore, apart from the professional conduct competency area, none of the individual sub-competencies are identified as high priority areas for this assessment method.

Further details about the Professional Interview will be provided later.

#### **Competency Description**

#### Survey Measurement

Conducting survey measurements

- Demonstrate the principles of surveying for the disciplines of cadastral surveying, geodetic surveying, and topographical surveying.
- Determine the appropriate equipment and techniques to achieve the level of accuracy required for the purpose of the survey.
- Describe the functions and limitations of the different types of survey equipment, how to use them correctly and how to ensure they are properly calibrated.

Analysing survey measurements

• Not applicable

Quality assurance

• Apply an appropriate quality assurance process when gathering and processing survey measurements, including sufficient independent checks.



#### **Competency Description**

#### Land Tenure Systems

- Explain the different land tenure systems in New Zealand and the different central and local government regulatory processes that affect them.
- Explain the different legislation that affects rights and interests in land, land use, subdivision, and cadastral surveying in New Zealand.
- Describe the Registrar-General of Land's role and responsibilities so far as they interact with cadastral surveying.
- Describe the roles and responsibilities of the Surveyor General, Land Information NZ and the Cadastral Surveyors Licensing Board in the cadastral survey system.
- Determine the status of land and the associated interests and rights, and how these affect the use and development of the land.
- Apply the correct types of surveys and their purposes in relation to land tenure and the subdivision of land.
- Describe the role of the Māori Land Court and the survey requirements applicable to Māori land surveys.

#### **Boundary Definition**

Evidence gathering

- Explain the information required, and the processes involved, in claiming rights to land.
- Gather all the relevant physical evidence in the field, including old survey marks, occupation and natural boundaries.

#### Interpretation

• Correctly resolve anomalies and conflicts in the cadastre.

#### Determination of boundaries

- Determine the position of all boundaries, with respect to existing boundaries, lines of occupation, interests, and property rights.
- Determine the positions of natural boundaries (water or irregular).
- Describe the process to correctly define permanent structure boundaries.
- Explain the need to balance the interests of all affected parties in relation to boundary definition when defining and describing interests in land.

#### Land Information Systems

- Apply knowledge of survey information, survey data sources and systems to access, retrieve, and interpret land information relevant to cadastral surveying and the subdivision of land.
- Determine the inherent limitations of different sources of data and interpret them correctly.
- Use digital spatial and attribute data effectively and present it unambiguously.



#### **Competency Description**

#### **Statutory Planning Process**

- Explain the current legislation, and the relevant statutory and regulatory documents, that affect the subdivision of land.
- Interpret the conditions of a subdivision consent and understand the processes required to satisfy them.

#### Land Development Engineering Principles

- Describe the basic principles of soil properties, land stability, inundation, and other natural hazards, as they relate to the subdivision of land.
- Describe the basic principles of earthworks, access, roads, wastewater and stormwater drainage, water supply systems, and the provision of utility services as they relate to the subdivision of land.
- Describe the different regulatory documents that control the provision of access and services to a subdivision.

#### **Professional Conduct**

- Describe what it means to always act professionally and honestly to maintain public confidence in the cadastral survey and land tenure systems. This includes acknowledging limits of personal knowledge or expertise and seeking help when required.
- Apply systems of professional practice management and effective quality assurance to all aspects of a cadastral survey to ensure compliance with the Surveyor-General's Rules.
- Describe what it means to actively supervise, and be responsible for, work undertaken on a cadastral survey by any other person under the direction of a licensed cadastral surveyor.
- Describe the benefits of professional development in relation to cadastral surveying and how to apply systems to ensure this remains ongoing.

#### Communication

(oral only)

- Communicate clearly and concisely in English.
- Communicate professionally at a level appropriate to the audience.